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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,¹
USA Securities, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

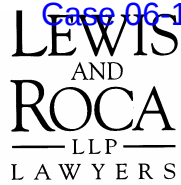
Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
First Omnibus Objection of The
USACM Trust to Proofs of Claim
Based Upon Investment in the Midvale
Marketplace, LLC Loan**

PLEASE TAKE NOTICE that an Order Sustaining First Omnibus Objection of
the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Midvale

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.



1 Marketplace, LLC Loan [DE 6080] was entered on the 1st day of April 2008, a true and
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED April 4, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 John Hinderaker
Attorneys for USACM Liquidating Trust

10 **PROOF OF SERVICE**

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on
13 April 4, 2008 to the parties listed on
Exhibit A to the attached order.

14 /s/ Christine E Laurel
15 Christine E Laurel
16 Lewis and Roca
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